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Securities Code: 8715

June 8, 2021

To our shareholders:

Komori Nobuaki
Representative Director
Anicom Holdings, Inc.
8-17-1, Nishi-Shinjuku, Shinjuku-ku, Tokyo

Notice of the 21st Annual General Meeting of Shareholders

We would like to express our appreciation for your continued support and patronage.

We would like to inform you that the 21st Annual General Meeting of Shareholders of Anicom Holdings, Inc. (the “Company”) will be held as indicated below.

If you will not attend the meeting in person, you may exercise your voting rights in writing or via the internet. Please review the attached Reference Documents for the General Meeting of Shareholders, and indicate your approval or disapproval of the proposals in the enclosed voting form and then return the form to the Company by postal mail, or exercise your voting rights via the website for exercising voting rights designated by the Company (<https://soukai.mizuho-tb.co.jp/>), so that your vote is received by 6:00 p.m. on Thursday, June 24, 2021 (JST).

1. Date and Time: Friday, June 25, 2021 at 2:00 p.m. (JST)

2. Venue: BELLESALLE Shinjuku Grand Conference Center
5th floor, Sumitomo Fudosan Shinjuku Grand Tower
8-17-1, Nishi-Shinjuku, Shinjuku-ku, Tokyo

3. Purpose of the Meeting:

- Matters to be reported:**
1. The Business Report and the Consolidated Financial Statements for the fiscal year 2020 (from April 1, 2020 to March 31, 2021), and the results of audit of the Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board
 2. The Non-consolidated Financial Statements for the fiscal year 2020 (from April 1, 2020 to March 31, 2021)

Matters to be resolved:

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|-----------------------|---|
| Proposal No. 1 | Appropriation of Surplus |
| Proposal No. 2 | Election of Seven Directors |
| Proposal No. 3 | Election of Two Audit & Supervisory Board Members |

- Measures in response to COVID-19
For this year’s General Meeting of Shareholders, we encourage shareholders to exercise voting rights in advance in writing or via the internet instead of attending the meeting in person as much as possible, to prevent the spread of COVID-19.
We ask for your cooperation if measures to prevent infection are taken at the venue of the General Meeting of Shareholders.

- If you attend the meeting in person, you are kindly requested to submit the enclosed voting form at the reception.
- If any changes are made to items in the Reference Documents for General Meeting of Shareholders, Business Report, Non-Consolidated Financial Statements or Consolidated Financial Statements, such changes will be posted immediately on the Company’s website (<https://www.anicom.co.jp/>)

Reference Documents for the General Meeting of Shareholders

Proposal No. 1: Appropriation of Surplus

The Company recognizes the return of profit to its shareholders as a key management priority and makes it a basic policy to pay ongoing and stable dividends from a medium to long-term perspective while taking into account financial soundness and capital efficiency. As a result of a verification based on these factors, the Company proposes to pay a year-end dividend for the fiscal year as follows:

- (1) Type of dividend property
To be paid in cash.
- (2) Allotment of dividend property and their aggregate amount
¥1.25 per common share of the Company
The total dividends will be ¥101,579,405
- (3) Effective date of dividends of surplus
June 28, 2021

Proposal No. 2: Election of Seven Directors

The terms of office of all seven Directors will expire at the conclusion of this Annual General Meeting of Shareholders.

In that regard, the Company proposes to elect seven Directors, including four Outside Directors.

Furthermore, in regard to the appointment of candidates for Director, from the perspective of ensuring objectivity and transparency, this is deliberated by the Nomination, Compensation, and Governance Committee, which is an advisory committee to the Board of Directors of the Company, mainly comprised of Independent Outside Officers, and is determined by the Board of Directors.

The candidates for Director are as follows:

Candidate No.	Name	Position in the Company	
1	Komori Nobuaki	Representative Director and President Executive Officer	Reappointment
2	Momose Yumiko	Director and Senior Managing Executive Officer	Reappointment
3	Kamei Tatsuhiko	Director and Managing Executive Officer	Reappointment
4	Fukuyama Toshihiko	Director	Reappointment Outside Independent
5	Inoue Yukihiro	Director	Reappointment Outside Independent
6	Shibusawa Ken	Director	Reappointment Outside Independent
7	Tanaka Eiichi	Director	Reappointment Outside Independent

Candidate No.	Name (Date of birth)	Career summary, position, responsibility and significant concurrent positions	Number of the Company's shares owned
1	Komori Nobuaki (May 2, 1969) [Reappointment] Number of years serving as Director 20 years and 11 months	1992 Joined Tokio Marine & Fire Insurance Co., Ltd. (currently Tokio Marine & Nichido Fire Insurance Co., Ltd.) 2000 Established the Company President and Representative Director 2017 Director of AHB Inc (current position) 2018 Director, Chairman, and Executive Officer of Anicom Insurance, Inc. (current position) 2018 Representative Director and President Executive Officer of the Company (current position) 2020 Director of Anicom Specialty Medical Institute, Inc. (current position) (Responsibility) Executive Manager, Internal Audit Office	1,784,500 shares
[Reasons for nomination as candidate for Director] He is the Company's founder and has supervised the management of the Group overall and driven its business as the Representative Director since its foundation in 2000. The Company proposes his election as Director due to his wide range of knowledge, experience, and judgment capabilities required for corporate management, in addition to sufficient knowledge and experience related to the non-life insurance business.			
2	Momose Yumiko (September 8, 1967) [Reappointment] Number of years serving as Director 1	1991 Joined Tokio Marine & Fire Insurance Co., Ltd. (currently Tokio Marine & Nichido Fire Insurance Co., Ltd.) 2000 Joined the Company 2003 Director 2005 Managing Director 2010 Managing Director of Anicom Insurance, Inc. 2015 Senior Managing Director 2018 Director and Senior Managing Executive Officer (current position) 2018 Senior Managing Executive Officer 2020 Director and Senior Managing Executive Officer (current position) (Responsibility) Compliance Promotion Department, Risk Management Department, Human Resources Management Department, Intellectual Property Department, DX Planning Department	848,500 shares
[Reasons for nomination as candidate for Director] She is one of the Company's founding members and has been involved in the overall management of the Group since its foundation in 2000. Currently, as Director and Senior Managing Executive Officer, she is in charge of the human resources, compliance, and risk management departments, contributing to strengthening the Company's internal management structure. She is also in charge of intellectual property and DX planning, contributing to promoting the Group's intellectual property strategy and digitalization. The Company believes that she has acquired knowledge, experience, and judgment capabilities required for the management of the Company as an insurance company group through her prior experience, and as such proposes her reappointment as Director.			

Candidate No.	Name (Date of birth)	Career summary, position, responsibility and significant concurrent positions	Number of the Company's shares owned
3	Kamei Tatsuhiko (April 1, 1981) [Reappointment] Number of years serving as Director 1	2003 Joined the Financial Services Agency 2010 Seconded to Tokyo Stock Exchange, Inc. 2013 Returned to the Financial Services Agency 2016 Joined the Company 2016 Director of Celltrust Animal Therapeutics Co., Ltd. 2016 Director of the Company 2018 Managing Executive Officer 2018 Director of Anicom Specialty Medical Institute, Inc. (current position) 2020 Director of SIMNET Co., Ltd. (current position) 2020 Director of Anicom Frontier, Inc. (current position) 2020 Director and Managing Executive Officer of the Company (current position) (Responsibility) Corporate Planning Department	6,000 shares
[Reasons for nomination as candidate for Director] The Company proposes his reappointment as Director as he has played a central part in the management of the Company as the officer responsible for the Corporate Planning Department after joining the Company and has acquired knowledge, experience, and judgment capabilities required for the management of the Company as an insurance company group, in addition to his specialized knowledge and experience cultivated through his experience working at the Financial Services Agency and the Tokyo Stock Exchange, Inc.			
4	Fukuyama Toshihiko (November 6, 1951) [Reappointment] [Outside] [Independent] Number of years serving as Director 4	1975 Joined the Bank of Japan 2002 Director-General of Administration Department 2003 Director-General of Human Resources Management Department 2004 Director-General of Human Resources and Corporate Affairs Department 2006 Managing Director of the Shoko Chukin Bank, Ltd. 2008 Director of the Center for Financial Industry Information Systems 2011 Representative Director and President of JAPAN SECURITIES AGENTS, LTD. 2011 Representative Director and Vice President of JBIS Holdings, Inc. 2012 Chairman of JAPAN SECURITIES AGENTS, LTD. (current position) 2012 Representative Director and Chairman of Japan Information Processing Service Co., Ltd. 2017 Managing Director of CAPITAL MARKET PROMOTION FOUNDATION (current position) 2017 Outside Director of the Company (current position)	-
[Reasons for nomination as candidate for Outside Director and roles expected of candidate] He has experience gained from his involvement in corporate management as Representative Director and Chairman of Japan Information Processing Service Co., Ltd., as well as experience gained through key positions successively held at the Bank of Japan. The Company expects that he will play the role as appropriate supervisory functions while utilizing his specialized knowledge, cultivated through his prior experience, for the management of the Company, and provide valuable proposals at the Board of Directors, and as such proposes his reappointment as Outside Director.			

Candidate No.	Name (Date of birth)	Career summary, position, responsibility and significant concurrent positions		Number of the Company's shares owned
5	Inoue Yukihiro (November 4, 1937) [Reappointment] [Outside] [Independent] Number of years serving as Director 3	1989	Chief of Chiba Prefectural Police Headquarters	-
		1994	Superintendent General of Metropolitan Police Department	
		2002	Director of Tokyo Gas Co., Ltd.	
		2003	Chairperson of the Board of Directors of Japan Guide Dog Association (current position)	
		2006	Outside Director of ASAHI KOGYOSHA CO., LTD. (current position)	
		2014	Outside Director of Don Quijote Holdings Co., Ltd. (currently Pan Pacific International Holdings Corporation) (current position)	
		2018	Outside Director of the Company (current position)	
[Reasons for nomination as candidate for Outside Director and roles expected of candidate] He has experience in key positions such as Superintendent General of Metropolitan Police Department in addition to key positions such as Chairperson of the Board of Directors of Japan Guide Dog Association (currently engaged). The Company expects that he will play the role as appropriate supervisory functions while utilizing his specialized knowledge, cultivated through his prior experience, for the management of the Company, and provide valuable proposals at the Board of Directors, and as such proposes his reappointment as Outside Director.				
6	Shibusawa Ken (March 18, 1961) [Reappointment] [Outside] [Independent] Number of years serving as Director 2	1984	Joined Japan Center for International Exchange	-
		1987	Joined First Boston Corporation	
		1988	Joined J.P. Morgan Bank	
		1992	Joined J.P. Morgan Securities	
		1994	Joined Goldman Sachs	
		1996	Joined Moore Capital Management, LP.	
		2001	Established Shibusawa and Company, Inc., serving as Representative Director (current position)	
		2007	Established Commons Co., Ltd. (currently Commons Asset Management Inc.)	
		2008	Representative Director and Chairman of Commons Asset Management Inc. (current position)	
		2019	Outside Director of the Company (current position)	
[Reasons for nomination as candidate for Outside Director and roles expected of candidate] He has abundant international experience, insight of ESG investing and SDGs, fostered through experience of active engagement with companies in relation to securities and asset management services at financial institutions for many years. The Company expects that he will play the role as appropriate supervisory functions based on his insight, cultivated through his prior experience, for the management of the Company, and provide valuable proposals at the Board of Directors, and as such proposes his reappointment as Outside Director.				

Candidate No.	Name (Date of birth)	Career summary, position, responsibility and significant concurrent positions	Number of the Company's shares owned
7	Tanaka Eiichi (November 25, 1953) [Reappointment] [Outside] [Independent] Number of years serving as Director 1	1978 Joined the Ministry of Posts and Telecommunications 2007 Director-General of the Radio Department, Telecommunications Bureau, Ministry of Internal Affairs and Communications 2008 Director-General for Policy Coordination, Minister's Secretariat 2010 Director-General of Minister's Secretariat 2010 Director-General for Information and Communications Bureau 2012 Vice-Minister for Policy Coordination 2013 Adviser of Sampo Japan Nipponkoa Insurance Inc. (currently Sampo Japan Insurance Inc.) 2015 Executive Vice President of NTT Communications Corporation 2019 Director of Secure Broadcasting Authorization and Research Center (current position) 2019 Audit & Supervisory Board Member of GC Story co., ltd. (current position) 2020 Outside Director of the Company (current position)	-
[Reasons for nomination as candidate for Outside Director and roles expected of candidate] He has held key positions successively at the Ministry of Posts and Telecommunications and the Ministry of Internal Affairs and Communications. Moreover, he has been involved in corporate management at NTT Communications Corporation while also being deeply involved in initiatives that combine business with SDGs. With growing expectations for corporate contribution to SDGs as a background, the Company expects that he will play the role as appropriate supervisory functions while utilizing his specialized knowledge, cultivated through his prior experience, for the management of the Company, and provide valuable proposals at the Board of Directors, and as such proposes his reappointment as Outside Director.			

(Notes)

1. There are no special interests between any of the candidates for Director and the Company.
2. Komori Nobuaki is planned to assume office as Director of Anicom Pafe, Inc. at conclusion of the company's annual general meeting of shareholders on June 28, 2021.
3. Fukuyama Toshihiko, Inoue Yukihiro, Shibusawa Ken, and Tanaka Eiichi are candidates for Outside Director. At the conclusion of this Annual General Meeting of Shareholders, Fukuyama Toshihiko has served as Outside Director for a period of four years, Inoue Yukihiro has served as Outside Director for a period of three years, Shibusawa Ken has served as Outside Director for a period of two years, and Tanaka Eiichi has served as Outside Director for a period of one year. The Company has submitted notification to Tokyo Stock Exchange, Inc. concerning the appointment of Fukuyama Toshihiko, Inoue Yukihiro, Shibusawa Ken and Tanaka Eiichi as Independent Officers as provided for by the aforementioned Exchange. If their reelection is approved, the Company plans to continue to submit the notification as Independent Officers.
4. Pursuant to the provisions of Article 427, paragraph 1 of the Companies Act, the Company has entered into agreements with Fukuyama Toshihiko, Inoue Yukihiro, Shibusawa Ken, and Tanaka Eiichi to limit their liability for damages under Article 423, paragraph 1 of the Companies Act. The maximum amount of liability for damages under this agreement is the minimum liability amount provided for by Article 425, paragraph 1 of the same Act, and if their reappointment is approved, the Company plans to renew the aforementioned agreement with them.
5. The number of the Company's shares owned by Momose Yumiko is the number of stocks actually owned by her, including stocks owned as regulated marketable securities in trust.
6. The Company has entered into a directors and officers liability insurance contract with an insurance company as stipulated in Article 430-3, paragraph 1 of the Companies Act. Details of the contract are as described on page 21 of the Business Report (available in Japanese). If the appointment of the candidates for Director is approved, they will be included in the insured of this insurance contract. In addition, the Company plans to renew the insurance contract with the above details when it is due for renewal.

Proposal No. 3: Election of Two Audit & Supervisory Board Members

The terms of office of Audit & Supervisory Board Members Iwamoto Koichiro and Takemi Hiromitsu will expire at the conclusion of this General Meeting of Shareholders. In that regard, the Company proposes the election of two Audit & Supervisory Board Members.

Furthermore, in regard to the appointment of the candidates for Audit & Supervisory Board Member, from the perspective of ensuring objectivity and transparency, this is deliberated by the Nomination, Compensation, and Governance Committee, which is an advisory committee to the Board of Directors of the Company, mainly comprised of Independent Outside Officers, and is determined by the Board of Directors.

In addition, the consent of the Audit & Supervisory Board has been obtained for the submission of this proposal.

The candidates for Audit & Supervisory Board Member are as follows:

Candidate No.	Name (Date of birth)	Career summary, position and significant concurrent positions		Number of the Company's shares owned
1	Iwamoto Koichiro (February 4, 1967) [Reappointment] [Outside] [Independent] Number of years serving as Audit & Supervisory Board Member 12 years and 10 months	1996	Registered as attorney-at-law; joined Miyoshi & Associates Law Firm	-
		2005	Opened Iwamoto Takaku & Watanabe Law Office	
		2007	Audit & Supervisory Board Member of QLC corporation	
		2008	Outside Audit & Supervisory Board Member of the Company (current position)	
		2008	Audit & Supervisory Board Member of Anicom Insurance, Inc.	
		2011	Opened the Rights Law and Patent Offices, Partner Lawyer	
		2015	Audit & Supervisory Board Member of Anicom Capital, Inc.	
		2018	Lawyer of Iwamoto Law Office (current position)	
	[Reasons for nomination as candidate for Outside Audit & Supervisory Board Member] As an attorney-at-law, he has specialized knowledge and wide-ranging experience about law. In order to put his insights to use for the Company's audit system, the Company proposes his reappointment as Outside Audit & Supervisory Board Member. He will have served as the Company's Outside Audit & Supervisory Board Member for 12 years and 10 month at the conclusion of this General Meeting of Shareholders. He has been engaged in the audit of the Company as Outside Audit & Supervisory Board Member before it went public, and has a deep understanding of its management philosophy and operations. As it will be highly beneficial for the Company to be able to take advantage of his experience and understanding for audits and he will have no conflict of interest with general shareholders, the Company decided to reappoint him as a candidate for Outside Audit & Supervisory Board Member. He has not been directly involved in company management other than in the capacity as Outside Officer, but, as an attorney-at-law, is well versed in corporate legal affairs. The Company thus believes he can appropriately perform duties as Outside Audit & Supervisory Board Member of the Company.			
2	Takemi Hiromitsu (December 16, 1952) [Reappointment] [Outside] [Independent] Number of years serving as Audit & Supervisory Board Member 4	1975	Joined Japan Development Bank (currently Development Bank of Japan)	-
		1982	MBA, University of Rochester, USA	
		1998	Completed Advanced Management Program, Harvard Business School, USA	
		2001	Vice Director of Research Institute of Capital Formation, Development Bank of Japan	
		2004	Executive Officer of ShinGinko Tokyo, Limited (currently Kiraboshi Bank, Ltd.)	
		2006	Professor of Graduate School of Accounting & Finance, Chiba University of Commerce (Field of academic interests: Corporate governance and corporate finance) (current position)	
		2007	PhD, Graduate School of Policy Studies, Chiba University of Commerce	
		2017	Outside Audit & Supervisory Board Member of the Company (current position)	
	[Reasons for nomination as candidate for Outside Audit & Supervisory Board Member] He has a wealth of experience, track record and insights about corporate governance and corporate finance, supported by his deep academic knowledge. He also has the experience of being involved in the management of a financial institution. In order to put them to use for the Company's audit system, the Company proposes his reappointment as Outside Audit & Supervisory Board Member.			

(Notes)

1. There are no special interests between any of the candidates for Audit & Supervisory Board Member and the Company.
2. Iwamoto Koichiro and Takemi Hiromitsu are candidates for Outside Audit & Supervisory Board Member. At the conclusion of this Annual General Meeting of Shareholders, Iwamoto Koichiro has served as Outside Audit & Supervisory Board Member for a period of 12 years and 10 months, and Takemi Hiromitsu has served as Outside Audit & Supervisory Board Member for a period of four years. The Company has submitted notification to Tokyo Stock Exchange, Inc. concerning the appointment of Iwamoto Koichiro and Takemi Hiromitsu as Independent Officers as

provided for by the aforementioned Exchange. If their reelection is approved, the Company plans to continue to submit the notification as Independent Officers.

3. Pursuant to the provisions of Article 427, paragraph 1 of the Companies Act, the Company has entered into agreements with Iwamoto Koichiro and Takemi Hiromitsu to limit their liability for damages under Article 423, paragraph 1 of the Companies Act. The maximum amount of liability for damages under this agreement is the minimum liability amount provided for by Article 425, paragraph 1 of the same Act, and if their reappointment is approved, the Company plans to renew the aforementioned agreement with them.
4. The Company has entered into a directors and officers liability insurance contract with an insurance company as stipulated in Article 430-3, paragraph 1 of the Companies Act. Details of the contract are as described on page 21 of the Business Report (available in Japanese). If the appointment of the candidates for Audit & Supervisory Board Member is approved, they will be included in the insured of this insurance contract. In addition, the Company plans to renew the insurance contract with the above details when it is due for renewal.